NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CHINA MINSHENG BANKING CORP., LTD., HONG KONG BRANCH

中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(the "Bank")
(Stock Code: 01988)
(USD Preference Shares Stock Code: 04609)

U.S.$5,000,000,000 Medium Term Note Programme

Arrangers

China Minsheng Banking Corp., Ltd., Hong Kong Branch	**CCB International**	**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.$5,000,000,000 medium term note programme (the "**Programme**") for 12 months after 26 April 2017 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 26 April 2017. The listing of the Programme is expected to become effective on or about 28 April 2017.

27 April 2017

As at the date of this announcement, the executive directors of the Bank are Mr. Hong Qi, Mr. Liang Yutang and Mr. Zheng Wanchun; the non-executive directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Yao Dafeng, Mr. Song Chunfeng, Mr. Tian Zhiping and Mr. Weng Zhenjie; and the independent non-executive directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Cheng Hoi-chuen, Mr. Peng Xuefeng and Mr. Liu Ningyu.